How to Submit a Quarterly Report

To access your quarterly grant activity reports, log into your <u>Grantee Portal</u>, select your grant, and follow these steps:

ACCOUNT

DRAW REQUESTS

APPLICATION

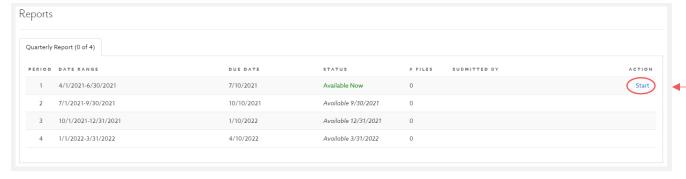
DOCUMENTS

USERS

1. Select the REPORTS tab on the left-hand navigation menu

The reports will be listed based on reporting period and date range. Select the report that you want to complete by clicking Start.

(Note: reporting dates in the image below have been adjusted for training purposes. FY22 SABG grantee reporting periods do not begin until July 1, 2021).



To complete and submit your activity reports, follow these steps:

1. Once you select and open a report, you will notice that there is a menu along the top of the report with six tabs for *Program One*, *Program Two*, *Program Three*, *Program Four*, *Program Five*, and *Submit*. Do not worry if you have less than five programs, you will only be required to report on the number of programs you received funding for.

Reports > Quarterly Report > 91



- 2. The report will automatically start with Program One. You will be asked to provide information on:
 - Program Information: Program/Activity Type, Program Activity/Name, Strategy, and IOM Category
 - Population Risk Factors
 - **Cohort Information**: Total Number of Cohorts Completed to Date, Total Number of Sessions Completed to Date (note: this is the total number of cohorts and sessions completed in the reporting period/quarter for which you are currently reporting on).
 - Participants by Race, Ethnicity, and Gender
 - **Program Fidelity**: Answer a series of questions about the delivery and quality of the program curriculum and sessions. Identify and explain any improvements or changes.
 - Any Additional Comments
 - Documentation: Grantees are required to upload their Attendance Records Spreadsheet.
 This can be found under the DOCUMENTS tab on the left-hand navigation menu or accessed via this LINK.
- 3. When you finish reporting on *Program One* you can either select *Save* to save the report and complete it at a later date, or *Complete & Continue* to report on additional programs/activities and/or proceed to submit your report.



- 4. Next, if you want to report on additional programs/activities and/or proceed to submit your report, scroll up to the top of the Reporting page.
 - If you have an additional program/activity to report on: you will select the next Program tab in the menu along the top of the Reporting page.
 - If you have finished reporting on all of your programs/activities: you still have to select the next *Program* tab in the menu along the top of the Reporting page, scroll to the bottom of the Program page and select *Complete & Continue*.

